





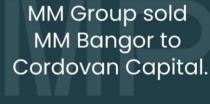


Sell-side













IRY

OOT CROPS

BAKERY

DAIRY POWDERS

ANIMAL

SEEDS

Trusted lifecycle partner

Carve-out expertise

Best buyer identification



# Trusted lifecycle advisor, successfully facilitating a smooth carve-out by identifying the best buyer



Trusted
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Target: MM Bangor Ltd.

MM Bangor, primarily produces paper sacks for the dairy, flour and animal feed market and is the one & only specialist converter of flexographic printed multiwall paper sacks on the island of Ireland.

Buyer: Cordovan Capital Management

Cordovan Capital Management is based in Belfast, Northern Ireland (UK) and is one of the most active micro-cap private equity investors in the UK and Ireland, focusing on buyout and growth transactions. MM Bangor will be the tenth acquisition from Cordovan institutional fund vehicle - Cordovan Capital Partners II.

#### **Deal specifications**

MM Bangor became part of MM Group in October 2022 when they acquired Essentra Packaging. As the products of MM Bangor are not part MM Group's core business, it was decided to divest the business.

MP Corporate Finance (MP), served as the financial advisor to MM Group.

MP was able to leverage its extensive experience in the packaging industry, to identify the right partner for MM Bangor's future growth thereby achieving a win-win-win transaction.



#### **Undisputed leader in industrial M&A**

Underlined by our proven track record







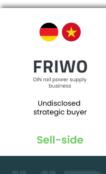














Consortium of financial and strategic investors led by:

VIRALA

T∆CTOT≣K

Capital Raise

New equity capital

raised from strategic

and financial

investors.







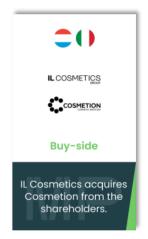
The shareholders sold Outlast Technologies group to Sunwin group.

















## Our approach to maximising your value

At MP, we know the value drivers of your business. And we believe that only the highest amount of attention brings in the best results. MP is the undisputed market leader in industrial M&A, operating in dedicated sector teams to bring specialised experience and supreme market insights to each and every project.



## Supreme sector knowledge around the world

92 deals

in the last 36 months

700+ projects

in industrial M&A

€ 5.6bn deal value

in the last 36 months

25 years

in the market

640 site visits

in the last 36 months

90%+ cross-border

transactions





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